



5. Will the use of real or personal property purchased under this Program be totally for agricultural purposes? If no, explain.

6. Which company will underwrite the bond?

Name:

Address:

Phone:

Fax:

Contact Person:

7. Have you obtained legal counsel to represent you in this transaction?

Yes No If yes, please provide the following information:

Name:

Address:

Phone:

Fax:

Contact Person:

8. Is any portion of the corporation or partnership in foreign ownership? Yes No  
If yes, what percentage is in foreign ownership?

9. Will the loan be secured by any mortgage, deed of trust or security agreement?

10. Total amount of Project

11. Amount of Bond you are requesting

12. Please describe, after consultation with your underwriter, the manner in which you plan to amortize the loan.

a) Interest rate:

If fixed, rate (per annum) period it will be applicable and the formula for the adjustment.

If floating describe initial rate and

b) How will interest be payable (e.g., monthly, quarterly, semi-annually, annually)?

c) How soon after the loan is made will the first interest be due?

d) How will principal be payable (e.g., monthly, quarterly, semi-annually)?

e) Attach a proposed amortization to this application showing amounts of principal coming due, and on what dates.

f) Will there be any prepayment restrictions or penalties?

13. Will the bonds be rated or credit enhanced?

14. Enclose the required Application Fee of \$750.00 payable to the Colorado Agricultural Development Authority. The Application Fee is nonrefundable regardless of action taken by the Authority with respect to this Application Form. The Application fee is credited towards the Authority's closing fee.

15. The Authority reserves the right to require the Borrower to provide additional information deemed necessary by the Authority to complete the proposed financing.

The undersigned Borrowers and underwriter hereby certify that they have read the Program Guidelines of the Authority with respect to its Single Project Program; that they believe they and the proposed Project comply with such Program Guidelines; and that all of the information contained in this Application Form is true and correct.

Date: \_\_\_\_\_ BORROWER(S)

By \_\_\_\_\_

By \_\_\_\_\_

Date: \_\_\_\_\_ UNDERWRITER

By \_\_\_\_\_

Title: \_\_\_\_\_

**IMPORTANT:** Print document before leaving site, otherwise information will be lost.